

CURRENT REPORT No. 55/2012

Date of Report:

31 October 2012

Re:

Issuance of bonds within Emperia Holding Group

Update:

The Management Board of Emperia Holding S.A. (Company) informs that on 31 October 2012 subsidiaries Stokrotka Sp. z o.o. and Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued short-term bonds with maturity date on 30 November 2012 which were acquired by the companies of Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 245 000 000.

- a) Stokrotka Sp. z o.o. issued bonds with a total nominal value of PLN 95 000 000 which were acquired by Emperia Holding S.A.
- b) Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued bonds with a total nominal value of PLN 150 000 000 which were acquired by:
 - Emperia Holding S.A. - nominal value of acquired bonds PLN 103 500 000
 - Infinite Sp. z o.o. - nominal value of acquired bonds PLN 7 000 000
 - P3 Ekon Sp. z o.o. S.k.a. - nominal value of acquired bonds PLN 39 500 000

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.